

# Southlake Capital, LLC

1500 SOUTHLAKE PARK-SUITE 250, BIRMINGHAM, AL 35244  
PHONE: (205) 682-2815 FAX: (205) 682-2819

Date: \_\_\_\_\_

Legal Business Name: \_\_\_\_\_ Fed. ID#: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

County: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

PLEASE CHECK ONE:

Corporation  L.L.C.  Partnership  Proprietorship  Years in Business: \_\_\_\_\_

Type of Business: \_\_\_\_\_ Current Yrs Revenue: \$ \_\_\_\_\_ Net Income: \$ \_\_\_\_\_

Last Year's Revenue: \$ \_\_\_\_\_ Net Income: \$ \_\_\_\_\_ # of Employees: \_\_\_\_\_

## Principals:

1) Guarantor: \_\_\_\_\_ Title: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone #: (\_\_\_\_) \_\_\_\_\_ Date Of Birth: \_\_\_\_\_ Beacon Score: \_\_\_\_\_

Personal Net Worth: \$ \_\_\_\_\_ Annual Salary: \$ \_\_\_\_\_ % of Ownership: \_\_\_\_\_

2) Guarantor: \_\_\_\_\_ Title: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home Address: \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone #: (\_\_\_\_) \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Beacon Score: \_\_\_\_\_

Personal Net Worth: \$ \_\_\_\_\_ Annual Salary: \$ \_\_\_\_\_ % of Ownership: \_\_\_\_\_

**Equipment Vendor:** \_\_\_\_\_ Phone: \_\_\_\_\_

Contact: \_\_\_\_\_ Address: \_\_\_\_\_

## **Equipment Description:**

New  Used  Term (Mos.): \_\_\_\_\_ Equipment Cost \$ \_\_\_\_\_

## CREDIT LINE INFORMATION

YES, I AM INTERESTED IN AN ADDITIONAL LINE OF CREDIT OF:  \$25,000  \$50,000  \$100,000  \$ \_\_\_\_\_

**Bank:** \_\_\_\_\_ Address: \_\_\_\_\_

Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Checking Acct #: \_\_\_\_\_

If bank is less than 2 years old above, please furnish previous bank reference or last 3 mos bank statements from previous bank

Previous Bank: \_\_\_\_\_ Phone: \_\_\_\_\_ Acct #: \_\_\_\_\_

**References:** Secured/Equipment Financing or Leasing, Landlord or Mortgagor.

Company Name: \_\_\_\_\_ Acct # \_\_\_\_\_

Contact: \_\_\_\_\_ Phone \_\_\_\_\_

Company Name: \_\_\_\_\_ Acct # \_\_\_\_\_

Contact: \_\_\_\_\_ Phone \_\_\_\_\_

For the purpose of obtaining credit, I certify that the information given in this application and any attached schedules is true and correct and the preceding statements, correctly reflect our financial condition as of the date indicated below and that there has been no material change since then. I hereby authorize Southlake Capital, LLC and its assigns to obtain business, as well as personal information regarding my credit history via banks, all trade references, credit reporting companies and any other extenders of credit in order to determine credit worthiness and, in addition, Southlake Capital has permission to call, mail, fax and email the above applicant. **EACH GUARANTOR MUST SIGN BELOW**

X \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

X \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_