

# SOUTHLAKE CAPITAL, LLC

## Broker Information

Company Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Contact(s) Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
P.O. Box: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Yrs. in Bus. Under Present Ownership: \_\_\_\_\_ Fed ID#: \_\_\_\_\_ # of Employees: \_\_\_\_\_  
Equipment Lines Brokered: \_\_\_\_\_

Marketing Area: \_\_\_\_\_ Number of Sales Reps: \_\_\_\_\_  
Dollar Range of Transactions: \_\_\_\_\_ Average Size Transaction (\$): \_\_\_\_\_  
Number of Leases Per Month: \_\_\_\_\_ Average Monthly Lease Volume (\$): \_\_\_\_\_

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### Current Bank/Funding Source References:

Co. Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Contact: \_\_\_\_\_  
Co. Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Contact: \_\_\_\_\_  
Co. Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Contact: \_\_\_\_\_

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Your Bank: \_\_\_\_\_ Phone: \_\_\_\_\_  
Contact: \_\_\_\_\_ Business Checking Account #: \_\_\_\_\_

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Principal's Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Social Security: \_\_\_\_\_

Principal's Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Social Security: \_\_\_\_\_

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For the purpose of obtaining credit, I certify that the information given in this application and any attached schedules is true and correct and the preceding statements, correctly reflect our financial condition as of the date indicated below and that there has been no material change since then. I hereby authorize any financial institution or other credit reference to verify the information above or provide additional information which Southlake Capital LLC may request.

**X** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Date:** \_\_\_\_\_